

**MECKLENBURG COUNTY PUBLIC SCHOOLS
P.O. Box 190
Boynton, VA 23917
Authorized (403-B) TSA Companies & Agents**

<u>Company & Contact</u>	<u>Company & Contact</u>
Ameriprise Financial Services, Inc.	New York Life Insurance Company
James Spickard - Agent (Blackwater Group) 109 Bridge Street - Ste 105 Danville, VA 24541-1222 Phone No: 434-534-8875 Fax No: 434-534-8874 Email: james.spickard@amps.com	Jesse K Hellyer Jr, CLU 527 W. Main Street P O Box 931 Waverly, VA 23890 Phone No: 804-834-9939 Cell: 804-837-6760 email: jkhellyer@ft.newyorklife.com
AIG American General	VRSI - Northern Life Insurance Company
Springfield Service Center Attn: Group Administrator American Gen Life Ins Co P.O. Box 3883 Springfield, IL 62708-3883 Agent: Betty Rankin Phone No. (217)541-8638	VA Retirement Specialists, Inc. P. O. Box769 201 King Street Keysville, VA 23947 Robert E. Laine, Regional Manager Phone No. (434) 736-9832 email: robert.laine@outlook.com
Edward Jones	VALIC (Variable Annuity Life Insurance Company)
Charley Ramsey - Agent (434)372-4358 Chase City, VA 23924	Ellen H. Wilborn - Agent Financial Advisor - Virginia District 10800 Midlothian Turnpike - Suite 200 North Chesterfield, VA 23235 Phone: 434-579-0347 ellen.wilborn@valic.com
Ryan Bartholomew - Agent (434)447-3399 Jeremy Lynch - Agent (434)447-2534 South Hill, VA 23970	
AXA Equitable Advisors, LLC	ValuTeachers representing
Stacey Burleson - Agent Email: stacey.burleson@axa-advisors.com Phone: (540)809-2936 Fax: (540)854-4502	Life Insurance Co. of the Southwest (LSW)
Deborah Perkinson - Agent Email: deborah.perkinson@axa-advisors.com Phone: (804)931-9638	Robbie Shaner - Retirement Specialist 159 Beechwood Drive Madison Heights, VA 24572 Home: (434)929-8016 Cell: (434)262-8030 email: rshaner@valuteachers.com
	Eloise Rogers - Agent email: erogers@valuteachers.com
First Investors Corporation (formerly Foresters)	Horace Mann Insurance Company
Sharron Crutchfield - Agent 140 Eastshore Drive Suite 105 Glenn Allen, VA 23059 Phone No. (804)346-4670 email: sharron.crutchfield@firstinvestors.com	Corporate Agent will be assigned when called P.O. Box 4657 Springfield, IL 62708-4657 Phone: 877-886-4122 Fax: 877-886-4122

CONTACT ANY OF THE ABOVE APPROVED VENDORS IF YOU ARE INTERESTED IN ENROLLING, CHANGING OR DISCONTINUING A 403(B) RETIREMENT ACCOUNT FOR VOLUNTARY DEDUCTIONS FROM PAYROLL. THIS IS SEPARATE FROM ANY VIRGINIA RETIREMENT SYSTEM DEDUCTIONS.

THE AGENT WILL COMPLETE THE PAPERWORK AND FORWARD TO MCPS PAYROLL.

ANY REQUESTS MUST BE COMPLETED AND RECEIVED IN MCPS PAYROLL NO LATER THAN THE 15TH OF THE MONTH.